

Pursuant to Section 2 of the Foreign Agents Registration Act of 1938, as amended.

	For Six Month Period Ending	3 1 DEC : 1983	
Name of Registrant		Registration No.	929
JAPAN ECONOMIC INSTIT	ITE of America		
Business Address of Registrant			
-	ue, N.W., Washington, D.C	20036	
1000 001111001110111	I—REGIST		
1. Has there been a change in t	he information previously furnish	ed in connection with the	following:
(a) If an individual:			
(1) Residence address	Yes □	No □	
(2) Citizenship		No □	
(3) Occupation	Yes □	No 🗆	
(b) If an organization:			
(1) Name	Yes □	No 🖾	
(2) Ownership or control		No 🛚	
(3) Branch offices	Yes □	No 🖫	
2. Explain fully all changes, if a	ny, indicated in item 1.		·
IF T	HE REGISTRANT IS AN INDIVIDUAL, O	MIT RESPONSE TO ITEMS 3,	, 4, and 5.
3. Have any persons ceased action period? Yes □	ng as partners, officers, directors or No ⊠	similar officials of the reg	istrant during this 6 month reporting
If yes, furnish the following i	nformation:		
Name	Position		Date Connection Ended

4.	Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No K								
	If yes, furnish the following information:								
	Name	Residence Address Ci	itizenship	Position A	Date ssumed				
 5.	V. D. N. D.	em 4 rendered services directly ir	furtherance of the interes	its of any foreign princi	pal?				
	If yes, identify each such per	son and describe his services.							
6.	Have any employees or indivemployment or connection w	iduals other than officials, who he with the registrant during this 6 noting this 6 noting the formation.	ave filed a short form regis	stration statement, term Yes 🏿 N	inated their o □				
	Name Barbara Wanner Fumiko Mori Yoshio Nakamura	Position or cor Political Analyst Senior Political Ana Economist		Date Oct. 31, 198 November 30, December 28,	1983				
7.	During this 6 month reporting	g period, have any persons been h strant directly in furtherance of the	ired as employees or in any ne interests of any foreign No □	other capacity by the reg	gistrant who				
	If yes, furnish the following	information:							
	Name	Residence Address	Position or connection	Date conn begar					
1	Michael W. Chinworth	4811 A-1 S. 29th Str Arlington, VA 22206	eet Political An	nalyst Nov. 14	¥, 1983				
•	Jon Kwai Tim Choy	1317 Rhode Island Av Apt. 406 Washington, D.C. 200		alyst Dec. 1,	, 1983				

II-FOREIGN PRINCIPAL

(FAGE 3)

8.	Has your connection with any foreign prinicpal ended during this 6 month reporting period?	Yes □	No 🛭
	If yes, furnish the following information:		
	Name of foreign principal	Date o	f Termination
9.	Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes □	1	No 🗵
	If yes, furnish following information:		
	Name and address of foreign principal		Date acquired
10.	In addition to those named in Items 8 and 9, if any, list the foreign principals whom you continued 6 month reporting period.	to represe	nt during the
	Government of Japan		
	III—ACTIVITIES		<u></u>
11.	During this 6 month reporting period, have you engaged in any activities for or rendered any services named in Items 8, 9, and 10 of this statement? Yes ▼ No □	to any for	eign principal
	If yes, identify each such foreign principal and describe in full detail your activities and services:		
	Government of Japan		
	See attached listing of activities		

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12.	During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below? Yes No □
	If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.
	The answer to question 11 has listed all of the activities of the corporation during the period of the report. Some, but not all, of these activities constitute "political propaganda" as defined by the Act.
13.	In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No No No No No No No No
	If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, inductrinate, convert, induce, persuade, or in any pay influence any agency or official of the Government of the United States or any section of the public within the prevail upon, inductrinate, convert, induce, persuade, or in any pay influence any agency or official of the Government of the United States or any section of the public within the prevail upon, inductrinate, convert, induce, persuade, or in any pay influence any agency or official of the Government of the United States or any section of the public within the prevail upon, inductrinate, convert, induce, persuade, or in any pay influence any agency or official of the Government of the United States or any section of the public within the prevail upon, inductrinate, convert, induce, persuade, or in any pay influence any agency or official of the Government of the United States or any section of the public within the prevail upon, inductrinate, and the prevail upon inductrinate inductrinate, and the prevail upon inductrinate inductrinate inductrinate inductrinate inductri

IV—FINANCIAL INFORMATION

14. (a	a)) RE	CEIP	TS-	M	O١	VIES
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During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☑ No □

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

Date	From Whom	Purpose	Amount
7/22/83	Government of Japan	For the promotion of the interests of the government of Japan in the	\$177,538.00
8/31/83	Government of Japan	areas described in Exhibit B of the Registration Statement.	40,000.00
10/18/83	Government of Japan	and hoge tracton bratement.	174,236.00

\$391,774.00

Total

(b) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes \square No \square

If yes, furnish the following information:

Name of foreign principal

Date received Description of thing of value

Purpose

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

4Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

- (1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐
- (2) transmitted monies to any such foreign principal? Yes □ No 🛚

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
7/1/83 -	Robert C. Angel	Salary	\$27,994.21
12/31/83	Edward J. Lincoln	11	21,682.26
, ,	Susan MacKnight	II .	17,927.28
	Yoshio Nakamura	11	16,491.24
	Fumiko Mori	H	12,505.40
	Barbara Wanner	II .	8,365.34
	Michael W. Chinworth	H	4,088.04
	Jon Kwai Tim Choy	ff .	1,569.12
	Support Staff	**	63,493.28
	Charles von Loewenfeldt	Public relations consultant	10,000.00
	Richard Bloom	Photographic consultant	2,272.50
	Newcomb Electric	Office remodeling	3,554.80
	Askus Interiors	11 11	3,225.98
	T & L Contracting	11 11	760.00
	Carl Byoir & Associates	Public relations consultants	4,509.48
	American Express	Entertainment	10,935.20
	Smithy Braedon	Rent of office space and	10,733.20
		insurance on office space	38,164.98
	DB Graphics	Graphic design consultant	3,710.00
	Newton Tax Service	Accounting services	3,000.00
	Peake Printers	Printing services	27,658.00
	Newsletter Services	II II	10,115.00
	Various vendors	Health insurance	11,595.33
	11 11	Taxes	18,053.44
	n n	Books and subscriptions	4,500.59
	11 11	Maintenance	220.00
	H H	Office supplies	17,555.00
	11 11	Computer services	20,200.98
	11 11	Messenger service	700.12
	f 1	Photocopy costs	1,196.00
	ff 11	Postage	7,620.00
	11 11	Overseas courier service	4,143.43
	tt ti	Telex	198.21
	11 11	Telephone	
	11 11	Printing and supplies	4,948.33
	11 11	Travel	3,692.45
	tt 11	Temporary clerical help	4,727.38 1,068.57
	tt 🙀	Equipment rental	
	11 11	Miscellaneous	2,521.71
		HISCELLANEOUS	3,232.57

\$398,196.22

					(PAGE 7				
15.	(b) DISBURSEMENTS-T	THINGS OF VALUE							
	During this 6 month reporting period, have you disposed of anything of value ⁵ other than money in furtherance of or ir connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement? Yes No KI								
	If yes, furnish the follo	owing information:							
	Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose				
(c)	other person, made any	FICAL CONTRIBUTIONS Eporting period, have you from the contributions of money or or the convention, convention, convention, convention.	other things of value ⁵ in co	nnection with an elect	ion to any political office, o				
	If yes, furnish the follo	wing information:							
		of .							
	Date	Amount or thing of value	politica organizat		Name of candidate				
	(Section 1(i) of the	V—PC	OLITICAL PROPAGAND		written pictorial or othe				
bel sec gov in pol ove	mmunication or expres lieves will, or which he ction of the public with vernment of a foreign co the United States racial, litical, or religious disord	sion by any person (1) whi intends to, prevail upon, inchin the United States with buntry or a foreign political preligious, or social dissension der, civil riot, or other confliction or political subdivision	ch is reasonably adapted doctrinate, convert, induct reference to the politic earty or with reference to the politic ons, or (2) which advocates at involving the use of force	to, or which the perse e, or in any other way i al or public interests, he foreign policies of the s, advises, instigates, or e or violence in any othe	on disseminating the same influence a recipient or an policies, or relations of the United States or promote promotes any racial, social er American republic or the				
16	. During this 6 month a defined above?	reporting period, did you pr Yes 🖾 No 🗆	epare, disseminate or cau	se to be disseminated	any political propaganda a				
	IF YES, RESPOND TO TH	HE REMAINING ITEMS IN THIS	SECTION V.						
17	. Identify each such for	eign principal.							

Foreign Ministry, Government of Japan, Tokyo, Japan

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18.	During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ₭ No □									
	If ves.	, identify each such fo	reign principa	I. specify amount	and indica	ite for what p	eriod of tin	me.		
		ernment of Japan		, - , - ,	,	•				
		0.00 - estimated		sis of ratio	i to tota	1 activiti	ies			
		y 1, 1983 - Dece								
19.		ng this 6 month report			preparing,	disseminating	g or causin	g the diss	semination	of political
	□ Ra	dio or TV broadcasts	□ Magazi artic	ne or newspaper les	□ Moti	on picture fili	ms 🛭	Letters	or telegra	ms
	□ Ad	lvertising campaigns	□ Press r	eleases		phlets or othe oblications	er 🛭	Lectur spec	es or eches	
	□ Ot	ther (specify)								
20.		ng this 6 month reporti	ng period, did	you disseminate	or cause to l	oe disseminat	ed politica	l propaga	nda amon	g any of the
	🛭 Pu	blic Officials		■ Newspapers			🛛 Librar			
		gislators		⊠ Editors	•		KI Educa			
		overnment agencies her (specify)		☑ Civic groups		ons	□ Nation	hality gro	oups ————	
21.	What XI En	language was used in glish	this political	propaganda:	er (specify) .					
22.		ou file with the Regist minated or caused to						of politica Kl	l propagan No □	da material
23.	Did y Yes E	ou label each item of No □	such political	propaganda mate	erial with th	e statement r	equired by	Section	4(b) of th	e Act?
24.		ou file with the Regist				a Disseminat	tion Repor No □	t for each	item of su	ch political
	p. vp									
			v	T-EXHIBITS AN	ND ATTACI	HMENTS				
25.	EXHIB	BITS A AND B								
	(a) H	lave you filed for each	of the newly	acquired foreign	principals i	n Item 9 the f	following:			
		Exhibit A^6 Yes $Exhibit B^7$ Yes		o □ o □	N.A.					
	If	f no, please attach the	required exhi	bit.						
		Have there been any c uring this six month p		Exhibits A and B Yes □	previously No K I	filed for any	foreign pr	incipal w	hom you i	epresented
	Ií	f yes, have you filed a	n amendment	to these exhibits	? }	'es □	No □			
	If	f no, please attach the	required ame	ndment.						

26.	EXHIBIT C.	(PAGE 9)
	If you have previously filed an Exhibit C ⁸ , state wheth period. Yes □ No 🖾	ner any changes therein have occurred during this 6 month reporting
	If yes, have you filed an amendment to the Exhibit C	? Yes □ No □
	If no, please attach the required amendment.	
27.	SHORT FORM REGISTRATION STATEMENT	
	Have short form registration statements been filed by all Yes ₺ No □	ll of the persons named in Items 5 and 7 of the supplemental statement?
	If no, list names of persons who have not filed the req	quired statement.
acc acc	attached exhibits and that he is (they are) familiar with t urate to the best of his (their) knowledge and belief, ex	y have) read the information set forth in this registration statement and the contents thereof and that such contents are in their entirety true and cept that the undersigned make(s) no representation as to the truth or form Registration Statement, if any, insofar as such information is not
other or by	Both copies of this statement shall be signed and sworn to before a notary public or person authorized to administer oaths by the agent, if the registrant is an individual, a majority of those partners, officers, directors or persons performing similar ions who are in the United States, if the registrant is an organization.)	Robert C. Angel, President Edward J. Lincoln, Executive Vice President
	Subscribed and sworn to before me at 1000 Conne	ecticut Ave., N.W., Washington, D.C. 20036
this	day of January	, 19

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

(Signature of notary or other officer)
My Commission Expires

October 14, 1987

REPORTS

JEI Report A

From July 1, 1983 to September 30, 1983 JEI prepared 13 issues of JEI Report A. (Nos. 25A-37A)

25A U.S. Exports to Japan, By Commodity, 1982

26A The Maritime Industry: The U.S. and Japan

27A Japan's Government and Private-Sector Retirement Programs

28A Women in Japan's Workforce

29A Whaling Controversy Threatens Japan's Fishing Rights

30A U.S.-Japan Competition in Semiconductors

31A The Impact of Changing Consumption Patterns on Japan's Economy

32A Japan's Plant Export Activities

33A Japan's Foreign Aid Policy: An Annual Update

34A The Growing Internationalization of the U.S. Grain Trade

35A Doing Business in Japan: Preliminary Business Contacts

36A Mid-Year Review of the Japanese Economy

37A Japan-Korea Economic Relations

JEI Report B

During the period JEI issued 13 reports in the series entitled JEI Report B. This series describes developments in Tokyo and Washington affecting U.S.-Japan trade, and was formerly called Japan Insights. (Nos. 25B-37B)

- 25B LDP Wins House of Councillors Elections
 House Panel Meets on Reciprocity Legislation
 Administration Backs Trade Reorganization Plan
 MITI Releases Trade White Paper
 Japan Releases FY 1982 GNP Statistics
 June Exchange-Market Report
 U.S.-Japan Advisory Commission Holds First Meeting
 Comment: Machine Tools
 Notes
- 26B MITI Minister's Auto Statement Causes Stir in Washington
 White House Bows to Pressure for Specialty Steel Protection
 United States Files Complaint with GATT on Japan's Farm Quotas
 Supreme Court Legislative Veto Decision Likely to Impact on U.S.
 Trade Law
 DOD Releases Burdensharing Report
 Tokyo Faces Grim FY 1984 Budget Battle
 Significance of Japan's Upper House Elections
 U.S.-Japan Businessmen's Conference
 27B Cabinet Proposes 6 9-Percent Ceiling on Japan's Defense Spending
- 27B Cabinet Proposes 6.9-Percent Ceiling on Japan's Defense Spending Proposal Floated in Tokyo for More R&D-Related Loans U.S.-Japan Energy Working Group Meets in Tokyo Foreign Minister Abe at ASEAN Conference OECD Predicts 3.25-Percent Rise in Japan's GNP LDP, Finance Differ on Tax Cuts Domestic Interests Running Out of Legal Avenues to Block Settlement of TV Dumping Dispute JEC Considers Japan's Industrial Policy Statistical Supplement

- Japan Takes U.S. to GATT on Motorcycle Duties; May Seek GATT Talks on Specialty Steel
 Japan, EC Continue to Disagree
 Alaskan Senator Murkowski Holds Hearing on Oil-Export Bank
 China and Japan to Sign Reciprocal Tax Treaty
 U.S. Proposes Strengthening CPCPM Operation
 Foreign Policy Implications of Legislative Veto Repeal
 AMA Releases New Input-Output Table
 Rice Price Negotiations
- 29B Nakasone Orders Review of Import Policy
 USTR Brock Testifies on Foreign Targeting
 Senate Finance Committee Considers Effects of Supreme Court
 Decision on Legislative Veto
 DOD Intervention Prevents Sale of U.S. Firm to Nippon Steel
 Proposed GM-Toyota Venture Said to Have Resolved Major Labor Issues
 with UAW
 Oil Glut spurs Debate on Energy Policy in Japan
 July Exchange-Market Report
- 30B Dollar Strength Finally Brings Coordinated Intervention
 U.S. Legislators Express Views on auto Export Restraint Extension
 Issue
 Administration Proposes GSP Revisions
 House Passes IMF Bill
 Steel Importers Hit High Cost of Buy-American Rule for Federal
 Highway Projects
 Japan's National Police Agency Issues White Paper on Crime
 Japan's Ambassador Talks to Governors About Agricultural
 Protectionism
- Japan Continues to Wrestle with Import Policy
 Administration Establishes National Commission on Industrial
 Competitiveness
 OECD Releases Annual Survey of Japan's Economy
 Cabinet Approves New Long-Term Economic Plan for Japan
 Wage Increase for Japanese Government Employees Discussed
 Robotic Equipment Popular in Japan
 U.S. Announces Japan's Fishing Allocation
 President Reactivates Tripartite Steel Industry Advisory Panel
 Notes
- 32B Military-Technology Talks Fail to Achieve Concrete Results
 EPA Floats Import Promotion Package
 Debate on Trade Reciprocity Expected to Heat Up
 Japan Mulls Foreign Issue of Government Bonds to Defend Yen
 Individual Stockholders' Share of Japanese Corporate Stock Declines
 Japan-Korea Ministerial Talks to Be Held in Tokyo
- 33B New JDA Head Meets with Weinberger
 Commerce Tentatively Decides to Revoke TV Dumping Finding for Some
 Japanese Firms
 U.S. Textile Mills Using Political Clout to Stem Fabric Imports
 from Japan
 Continental/Air Micronesia Seeks Action Against JAL
 Nissan Labor Union Opposes Investment in U.K.
 EPA Issues Annual Economic White Paper

- 34B NTT Negotiating with U.S. Vendors for Supercomputer August Exchange-Market Report Japanese Government Agencies Slash Budget Requests 1982 List of Japan's Political Contributions Released
- Impact of KAL Downing on Japan-Russia Relations
 The Sixth Shimoda Conference
 U.S.-Japan Trade Relations: The Fall Season Opens
 1983 Defense White Paper Released
 Japan Holds Ministerial Talks with Korean and Chinese Officials
 Japanese Oil Industry to Consider Feasibility of Alaskan Oil
 Imports
 Statistical Supplement
- 36B Gibbons Subcommittee Rejects Domestic Content Bill
 Import-Promotion Mission Visits U.S.
 Diet Opens Fall Session with Economic Policy Debate
 Japan's GNP Growth Up Modestly in Second Quarter
 Employment Picture in Japan Shows Ray of Hope
 KAL Incident Update
 Administration Proposes Antitrust Revisions for Joint R&D
- 37B Bilateral Talks on Decontrol of Japanese Beef and Citrus Imports
 Make Minor Headway
 Japan Expresses Concern Over Unitary Tax Issue
 EC Continues to Pressure Japan on Trade Issues
 Inter-Ministerial Committee Issues Draft of Japanese Foreign
 Economic Policy
 Senate Finance Committee Considers Future of U.S. Basic Industries
 Bilateral Industrial Policy Talks Continue in Tokyo
 Planned GM-Toyota Venture Reaches Preliminary Agreement with UAW
 MITI Revises Energy Forecasts
 Nakasone, Opposition Square Off Over Defense

JEI Report C

During the period JEI published three issues of the C series of JEI Report which deals with official actions affecting international trade for the months of May, June and July 1983. (Nos. 25C, 30C and 34C)

Japan Report

During the period JEI published three issues of Japan Report which analyzes commercial developments in the Japanese and American markets. This is written in Washington from Japanese-language sources (e.g., trade journals, newspapers and the like). (Nos. 166-168)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This publication highlights developments affecting U.S.-Japan economic relations, and is circulated on a complimentary basis to approximately 3,500 policy relevant Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan

Economic Survey frequently includes a "Commentary" section featuring the opinions of guest contributors on economic issues of interest. The Japan Economic Survey is published on a monthly basis. (Volume VII, Nos. 7-9)

- Prime Minister Nakasone's Victory in the Upper House Election
 Japanese Government Calls for Increase in Imports
 ITC Hearings on Industrial Policy
 Trade Reorganization Debate in Congress
 Domestic-Content Legislation in the House
 Congressional Debate on Reciprocity Legislation
 Office Automation in Japan
 Commentary: Interview with William H. Gleysteen, Jr.
- 8 MITI Minister's Remarks on Auto Export Restraint U.S. Files GATT Complaint on Japanese Farm Imports Japan Takes U.S. to GATT on Motorcycle Issue Top American and Japanese Business Executives Meet Commentary: Interview with William Watts
- 9 Voluntary Auto Export Restraints
 Some Japanese TV Makers Cleared of Dumping Charges
 Japan's Long-Term Economic Plan
 American Distributors of Imported Steel Critical of Buy-American
 Rule
 Industrial Robots in Japan
 American Textile Industry Critical of Japanese Exports
 Commentary: Interview with Professor Hideo Sato

2. PUBLICATIONS

Yearbook of U.S.-Japan Economic Relations in 1982

This publication was prepared under the direction of Dr. Edward Lincoln and provides an account of the events affecting U.S.-Japan economic relations during the calendar year 1982. This publication was distributed during the quarter to approximately 6,000 congressmen, senators, executive branch officials, business executives, academics and libraries throughout the United States. Distribution of the publication continues on a request basis.

Industrial Policy Study

Edward Lincoln spent July and August writing a detailed, analytical report on Japan's industrial policy and how it compares with that of the United States. This study will be published in the last quarter of this year.

REPRESENTATION

Robert C. Angel

On July 5 provided Mac Christenson of Salt Lake City with information about Japanese investment in the United States.

On July 5 discussed his recent government affairs trip to Tokyo with John Ward, International Director, American Forest Products Association.

On July 6 discussed materials on Japan's economy available for high school students with Lynne Iglitzin of the National Council for Social Studies.

On July 7 discussed joint project possibilities with Susan Heinz of the Asia Society in New York.

On July 11 discussed a project which would compare American, Japanese and German experience with adjustment assistance and unemployment with William Shannon, Executive Director, Council on Continuing Education.

On July 11 discussed current U.S.-Japan economic relations and JEI activities with Mr. Richard Lillquist, President, American Flexible Packaging Institute.

On July 15 discussed current U.S.-Japan economic relations with William Piez, Economic Minister, U.S. Embassy in Tokyo.

On July 18 discussed marketing and high-tech procurement opportunities in Japan with Robert Schaffhauser of American Standard.

On July 19 provided Mr. Sasae of the Japanese Embassy's Economic Section with comments on a paper comparing U.S. and Japanese unemployment statistics.

On July 29 interviewed William Watt, Potomac Associates, for <u>Japan Economic Survey</u>.

On August 4 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On August 4 discussed current U.S.-Japan economic relations with Mr. Robert Kugler, President of the Japan Fund.

On August 5 discussed their U.S.-Japan legal training seminar program with Mr. Gary Sutterberg of the Minnesota Bar Association.

On August 5 discussed current U.S.-Japan economic relations with Dr. Eleanor Hadley of George Washington University.

On August 12 discussed current U.S.-Japan economic relations with Mr. Douglas McMinn, the National Security Council.

On August 12 provided William Purvis of Congressman Gaydos' office with information about Japan's steel industry.

On August 16 discussed current U.S.-Japan economic relations with Mr. Richard Wilke, President of the Council for a Competitive Economy.

Edward Lincoln

On July 11 discussed data available on structurally depressed industries with Peggy McGregor of the Government Accounting Office (GAO).

On July 11 discussed U.S. options on monitoring international technology transfer with Dennis Williams of the House Banking Committee.

On July 13 discussed current U.S.-Japan relations with Nancee Simonson of the Bureau of the National Affairs (BNA).

On July 21 discussed electronics industry strategy in building bridges with Japan with Max Donner of the American Electronics Association.

On July 25 discussed business role in improving bilateral relations with George Curuby of International Business Information (IBI).

On August 1 provided Professor Charles Pearson of the School of Advanced International Studies (SAIS) of Johns Hopkins University with data for a study of Japan's grapefruit imports.

On August 11 met with Mac Destler and Hideo Sato to discuss general U.S.-Japan affairs.

On August 15 assisted the Policy Planning Office of the White House with sources of information on industrial policy.

On August 22 assisted Bill Purvis of Representative Gaydos' office with information on the financial structure of Japanese steel companies.

On August 25 talked with John Mallot of the State Department about Houdaille case.

On September 22 discussed general U.S.-Japan relations with Jeff Daly of Mitsubishi International.

Susan MacKnight

On July 7 provided information on Japanese investment in the United States to Mr. Endo of JETRO's San Francisco office.

On September 8 provided Mary Sadrakula of Goldman, Sachs with information on the Japanese construction equipment and industrial truck industries.

Fumiko Mori

On July 1 discussed with Edward Krapels on U.S.-Japan Energy projects.

On July 6 discussed with George Curuby of International Business Information (IBI) the lecture series at Smithsonian, "Japan by 2000."

On July 8 discussed Japanese agricultural subsidies and defense expenditures with Katsuro Sako of the Council for a Competitive Economy.

On July 11 talked to Carl Green of the law firm of Wender Murase & White on Nippon Steel - Alegheny Specialty Steel and Department of Defense intervention.

On July 12 discussed with Ellen Frost of Westinghouse on Prime Minister Nakasone's popular support rate in Japan.

On July 12 discussed MITI Minister Uno's remarks on Japan's voluntary export restraint on autos with Walter Sandars, legislative assistant to Rep. Dingell.

On July 12 discussed with Celeste Wilson of the U.S.-Japan Study Center, SAIS, Johns Hopkins University about the center's programs.

On July 12 discussed Japan's voluntary auto export restraint with Mike Bloomfield, legislative aide to Senator Riegle.

On July 13 discussed American financial institutions with Wilbur Monroe of Monroe Associates.

On July 14 talked with William Ito, Congressional Liaison Office of the State Department, about U.S.-Japan relations.

On July 15 sent a JEI Report B (on the voluntary export restraint issue) to Walt Sandars, Mike Bloomfield, Judy Davidson (Senator Sarbanes' legislative aide), Richard Kaufman (General Counsel, Joint Economic Committee), Lin Sloan (House Foreign Affairs Committee) and William Ito (State Department).

On July 18 discussed Japanese business practices with Nancee Simonson, Washington Financial Reports of the Bureau of National Affairs.

On July 18 discussed with Ron Morse of the Woodrow Wilson Center his paper on U.S.-Japan energy negotiation on liquefied natural gas (LNG).

On July 18 discussed Sino-Japanese trade relations with Nord Windstrom of the House Energy and Commerce Committee.

On July 18 discussed Sino-Japanese trade relations with Francis McCall, East Asian Institute of Columbia University.

On July 22 discussed office automation in Japan with Mary Southerland of the Houghton Mifflin Company in Boston.

On July 25 attended the Japan Commerce Association's luncheon for the discussion of bilateral trade issues with Ministers Kunihiro and Sawada of the Japanese Embassy.

On July 25 wrote to D. K. Knight of Plywood and Panel World in Montgomery, Alabama about the interview with William Robison and John Ward on plywood and lumber trade with Japan.

On July 26 discussed bilateral trade issues with Carl Green of the law firm of Wender Murase & White.

On July 28 sent a JEI Report B (on Japanese women in the work force) to: Judith Davidson (Senator Sarbanes), Judy Sloan (Asia Society), Nancee Simonson (Bureau of National Affairs) and Ellen Frost (Westinghouse).

On July 28 discussed with Mac Destler of the Institute of International Economies the institute's new book.

On July 29 wrote to Donna Valtri, Communications and Information Technologies Program of the Office of Technology Assessment, on SAGE Associates' report for the Office of the Trade Ombudsman (OTA) on manpower training in the United States, Japan and France.

On August 1 discussed with Judith Sloan of the Asia Society on U.S.-Japan programs.

On August 1 discussed U.S.-Japan telecommunication procurement and trade with Dr. Stephanie Renway of Washington State University.

On August 1 sent material on working women in Japan to Richard Kaufman of the Joint Economic Committee and Lin Sloan of the House Subcommittee on East Asian and Pacific Affairs.

On August 2 discussed U.S.-Japan trade issues with Andrew Farnsworth of the National Association of Manufacturers.

On August 3 discussed with Denise Ly of TIME-LIFE Books on its book on Japan.

On August 8 talked with a representative from Rep. Robert Wise's office about the congressional letter to Prime Minister Nakasone on voluntary auto export restraint.

On August 10 discussed Japan's national petroleum reserve with Natalie Weinstein of Ginsberg and Seligman.

On August 11 discussed again with Denise Ly of TIME-LIFE Books on its Japan book.

On August 12 sent material on Japanese voluntary auto export restraint to: Richard Kaufman (Joint Economic Committee), Lin Sloan (House Subcommittee on East Asian and Pacific Affairs) and Rep. Robert Wise's office.

On August 15 sent JEI Reports and the yearbook to Professor Judy Klein of Mary Baldwin College in Staunton, Virginia.

On August 24 corresponded with Tony Wege of University of Wyoming on his thesis on Japan-ASEAN relationship.

On September 6 discussed energy issues with Dan Zwerding of National Public Radio in preparation for his trip to Japan, and sent him JEI Reports on the subject.

On September 7 attended the Japan Commerce Association's luncheon at which Minister Kunihiro of the Japanese Embassy spoke on pending U.S.-Japan trade issues.

On September 7 discussed with William Watts of the Potomac Associates on his latest poll analysis on U.S.-Japan relations.

On September 12 discussed the Korean economy with Linda Silver of the Korea Economic Institute.

On September 15 discussed the progress of the domestic-content bill with Bill Duncan of the Japan Automobile Manufacturers Association.

On September 15 talked with Robert Barnett of Carnegie Endowment about Japanese participants at International Management Development seminar on industrial policy.

On Setember 20 discussed Japan-Korea relations with Ambassador Bill Gleysteen.

On September 21 provided Jerry Ostrov of the House Investigation Subcommittee with information on the Japanese Diet passing a package of bills on improvement of import standards and procedures.

On September 23 discussed with John Sylvester of the Japan Trade Center at North Carolina State University about Capitol Hill contacts on bilateral trade issues.

On September 27 provided Jerry Ostrov of the House Investigation Subcommittee with some information on Japanese legislation on import standards and procedures.

On September 27 sent Steve Cohen, legislative aide to Rep. Robert Wise, an issue of Japan Economic Survey.

On September 28 sent a JEI Report on Japan-Korea relations to: John Barnett and Linda Silver (Korea Economic Institute), Ambassador Bill Gleysteen (Asia Society), Lin Sloan (House Foreign Affairs Subcommittee on East Asia), and Carl Green (Wender Murase and White).

On September 30 discussed trade figures with Lawrence Olson of SAGE Associates.

On September 30 talked with Barbara Ruchie of General Dynamics in Massachusetts about Japan's energy situation.

Barbara Wanner

On July 5 discussed trade legislation with Joe Gavin of the U.S. Council for International Business.

On July 8 discussed IMF legislation with Jim Orr of the House Banking Committee.

On July 13 attended the Joint Economic Committee hearing on Japan's industrial policy.

On July 14 discussed with Steve Perles of Perles, Shubert and Trippe Japanese whaling and IWC convention.

On July 15 dicussed Japanese whaling and IWC convention with Carol Grunberg of the House Foreign Affairs Committee.

On July 18 discussed trade legislation with Kathryn Houser of the Office of U.S. Trade Representative (USTR).

On July 19 attended the House Foreign Affairs Committee hearing on legislative veto.

On July 19 attended the Senate Foreign Relations Committee hearing on Alaskan oil exports to Japan.

On July 20 attended House Foreign Affairs Committee hearing on legislative veto.

On July 21 attended the House Foreign Affairs Committee hearing on legislative veto.

On July 28 attended the House Banking Committee hearing on steel industry.

On July 28 discussed industrial policy hearings and the Generalized System of Preferences with Linda Silver of the Korea Economic Institute.

On July 29 attended the Senate Finance Committee hearing on legislative veto and the Trade Act of 1974.

On August 3 attended the Ways and Means Trade Subcommittee hearing on the Generalized System of Preferences (GSP).

On August 4 attended the Senate Finance Committee hearing on the Generalized System of Preferences (GSP).

On September 12 discussed with Linda Silver of the Korea Economic Institute about GSP, the Export Administration Act, and IMF funding.

ON September 15 attended the House Judiciary Committee hearing on revision of antitrust law.

On September 16 attended the Joint Economic Committee hearing on job retraining.

On September 16 discussed domestic content legislation with Thelma Askey of the House Ways and Means Committee.

On September 16 discussed with Bob Watkins of the Motor Vehicle Manufacturers Association domestic content legislation.

On September 21 attended the House Energy and Commerce Committee hearing on the Mitsui steel case.

On Septembe 23 attended the Senate Finance Committee hearing on the future of basic industries.

On September 23 discussed trade adjustment assistance with Robert Finkel of the Office of Senator Moynihan.

On September 30 attended the Ways and Means Committee hearing on revision of trade remedy laws.

Yoshio Nakamura

On July 1 provided Tim Atkeson of the law firm of Steptoe and Johnson with some information in preparation for his trip to Japan.

On July 13 discussed an article on Mr. Doko with Stephanie Greene of the Asia Society.

On July 14 discussed U.S.-Japan economic relations with Wilbur Monroe of Monroe Associates.

On July 19 discussed industrial policy with Kentaro Miyabu of the Japan Development Bank.

On July 20 provided Jack Goodman of the Urban Institute with information on housing investment in Japan.

On July 21 discussed with Ralph Thompson and Max Donner of the American Electronics Association on cooperation with Japan's business organizations.

On July 22 discussed Japanese automobile exports to the United States with Toshihiro Iwatake of the Japan Automobile Manufacturers Association (JAMA).

On July 26 discussed U.S.-Japan economic relations with David Nikaido of Armstrong, Nikaido, Marmelstein and Kubovcik.

On July 28 discussed U.S.-Japan economic relations with Jim Murphy of the USTR.

On August 10 discussed U.S.-Japan economic relations with Walter Evans of Kagen, Roberts, Oscannlain, Robertson and Neill.

On August 12 provided Raymond Struyk of the Urban Institute with information on housing situations in Japan.

On August 15 discussed with Max Donner of the American Electronics Association his visit to Japan.

On August 16 provided Linda Mitchel of Kohler with information on housing investment in Japan.

On August 19 discussed with Bob Kelly of Baskin and Sears U.S.-Japan economic relations.

On August 22 discussed U.S.-Japan economic relations with Brian Sasaki of Multinational Business Services.

On September 6 discussed with Max Donner of the American Electronics Association about his trip to Japan.

On September 6 discussed a trade fair with Ron Soriano of the Mitsui Corp.

On September 12 discussed U.S.-Japan economic relations with Philip Trezise of the Brookings Institution.

On September 12 discussed input-output table in Japan with Karen Stephens of GM.

On September 13 discussed with Bob Kelly of the law firm of Baskin and Sears input-output table in Japan.

On September 16 discussed the electronics industry in the United States with Alan Schlosser of the Electronic Industries Association.

On September 21 discussed U.S.-Japan economic relations with Bill Maxwell of the Office of Management and Budget (OMB).

On September 23 discussed economic situations in South America with Felix Kasamatsu of the Inter-America Development Bank.

On September 28 discussed U.S.-Japan economic relations with Bill Perry of the International Trade Commission (ITC).

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On July 7 Edward Lincoln delivered a lecture on Japan's economy at the Smithsonian Institution for the Resident Associates program series on "Japan by 2000."

On July 14 Fumiko Mori participated in the "Japan by 2000" lecture series at the Smithsonian and gave a lecture on social issues in contemporary Japan.

On July 21 Robert Angel gave a talk on U.S.-Japan economic relations to the Board of Directors of the Baltimore Branch of the Federal Reserve Bank.

On July 27 Robert Angel gave a talk on U.S.-Japan economic relations to a group at American University.

On August 15 Edward Lincoln delivered a lecture on the Japanese economy at the Foreign Service Institute.

During the month of September Edward Lincoln taught a course, Japanese Economy, once a week at the Schoolf of Advanced International Study (SAIS) of the Johns Hopkins University.

During September Robert Angel taught History of Modern Japan twice a week at the George Washington University.

5. PRESS AND MEDIA RELATIONS

Robert Angel

On July 8 discussed current U.S.-Japan economic relations with Richard Nations of the Far Eastern Economic Review.

On July 11 provided information about U.S.-Japan economic relations to David Osborne (of what??) for a journal article.

On July 22 discussed current U.S.-Japan economic relations with Helen Winternitz of the Baltimore Sun Washington office.

On July 25 discussed current U.S.-Japan economic relations with Stuart Auerbach of the Washington Post.

On July 26 provided Sol Sanders of <u>Businessweek</u> with information about a Japanese auto parts manufacturer.

On August 4 discussed current U.S.-Japan economic relations with Stuart Auerbach of the <u>Washington Post</u>.

On August 10 discussed current U.S.-Japan economic relations with Richard Lawrence of the <u>Journal of Commerce</u>.

On August 17 discussed current U.S.-Japan economic relations with Ellen James of the Baltimore Sun.

On September 3 provided Ellen James of the <u>Baltimore Sun</u> with suggestions for interviews during her upcoming visit to Japan.

On September 6 discussed current U.S.-Japan economic relations with Rich Thomas of Newsweek.

On September 14 discussed current U.S.-Japan economic relations and Japan's representation in Washington with Paul Clancy of <u>USA TODAY</u>.

On September 21 discussed current U.S.-Japan economic relations with Chris Madison of the National Journal.

On September 27 discussed current U.S.-Japan economic relations with Sol Sanders of Businessweek.

Edward Lincoln

On September 17 assisted Dan Zwirdling of National Public Radio with information on energy policy in Japan.

Susan MacKnight

On July 1 provided background information to Jeff Haddon of the <u>Detroit</u> News for an editorial on Japanese car restraints.

On July 5 provided information on Japanese investment in the United States to Alan Murray of Congressional Quarterly.

On July 6 provided data on employment in the Japanese textile and apparel industries, from 1955 to the present, to Jessica Greenbaum of Forbes.

On July 8 gave information on Japan's exports in 1983 to Jim Condon of the New York Times.

On July 26 provided information on Japanese investment in Korea, Taiwan and Hong Kong to Chris Power of Forbes.

On August 12 provided Kurt Rothschild of <u>Electronic News</u> information on which American makers of semiconductors and semiconductor production equipment have facilities in Japan.

On August 15 provided a reporter for Advertising Age with information on Japanese investment in the United States.

On August 25 discussed current U.S.-Japan economic relations with Rich Thomas of Newsweek.

On September 30 provided information on Japanese investment in the United States to Deborah Reifman of the Los Angeles Times.

Fumiko Mori

On July 26 wrote to Jerry Edgerton, Money magazine writer, on the Japanese social security system and savings patterns.

On September 8 talked to Tim Elder of the <u>Washington Times</u> on Japanese energy projects in Siberia.

On September 16 talked to Patric Marshall of World Paper in Boston about Japan's language policy.

6. SPECIAL FUNCTIONS

On July 20 JEI held an informal colloquium at the Institute where Economic Counselor Yuji Ikeda from the Embassy of Japan addressed the JEI staff on bilateral trade and energy issues.

On August 3 JEI held a colloquium in the JEI Library from 12:30 to 2:00 pm. Dr. Susan Pharr, Senior Social Science Analyst, Asia Bureau, Agency for International Development, U.S. Department of State, spoke on Japan's foreign aid policies, which was followed by a question-and-answer period. Attendees included: Robert Orr (Teramura International), J. William Stanton (Senior, Advisor, Office of External

Relations, World Bank), Wilbur Monroe (Monroe Associates), Jeff Daley (Mitsubishi International Corp.), Seiki Ogura (Overseas Economic Cooperation Fund), Mary Locke (Committee on Foreign Relations, United States Senate), Erland Heginbotham (Committee on Foreign Relations, United States Senate), Richard DeVillafranca (Japan Desk, U.S. Department of State), Evelyn Colbert (Carnegie Endowment for International Peace), Rens Lee (Everest Associates), Ray Lewickij (Everest Associates) and the JEI staff.

Another JEI colloquium was held on September 29 in the Rayburn House Office Building from 12:00 noon to 2:00 p.m. Congressman Ed Zschau (R, Calif.) spoke on the U.S. government's role in promoting high technology industries, which was followed by a question-and-answer session. Attendees included: Alan W. Wolff (Verner, Liipfert, Bernhard, and McPherson), Peter McCloskey (Electronic Industries Association), Kathleen Cullen (U.S. Chamber of Commerce), Lloyd Kaufman (Consumer and Business Equipment Manufacturers Association), Christopher Madison (The National Journal), Robert Maher and David Leach (Committee on Energy and Commerce, U.S. House of Representatives), Susan Lynner (Newmyer Associates, Inc.), Maureen Smith (U.S. Department of Commerce), William Finan (U.S. Department of Commerce), Joseph Gavin (U.S. Council for International Business), Doreen Brown (Consumers for World Trade), Chris Finn (Office of Rep. James R. Jones) and the JEI staff.

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1. REPORTS

JEI Report A

From October 1, 1983 to December 31, 1983 JEI prepared ten issues of JEI Report A. (Nos. 38A-47A)

38A The Trade Adjustment Assistance Program: An Overview

39A Japanese Industrial Policy with a Twist: Commercial Aircraft 40A Why Did Japan's Industrial Policy Become a Controversial Topic?

41A Japan's Short-Term Financial Market

42A Domestic Politics in Japan 43A JEI Interviews Lionel Olmer

44A Semiconductor Equipment: An Example of Growing U.S. Investment in Japan

45A A Personal View of U.S.-Japan Relations

46A The Role of International Trade in the Japanese Economy

47A U.S.-Japan Economic Relations -- A Summary Review

JEI Report B

During the period JEI issued ten reports in the series entitled JEI Report B. This series describes developments in Tokyo and Washington affecting U.S.-Japan trade, and was formerly called Japan Insights. (Nos. 38B-47B)

- September Exchange-Market Report
 Keidanren Releases Report in Support of Free Trade
 Harley-Davidson Again Discussing Financial-Assistance Arrangement with
 Japanese Motorcycle Makers
 Senate Votes to Extend Trade Adjustment Assistance Program
 Senate Passes Export-Import Bank Extension
 Concern Mounting About Cutback in Japanese Purchases of U.S. Coal
 Japan's GNP Per Capita Tops \$10,000
 Autumn Brings Multilateral Talks on International Economy
 Foreign Minister Abe Addresses United Nations
- 39B MITI Minister Discusses Trade Issues in Japan NTT's U.S. Purchases to Triple This Year Bankruptcies in Japan Continue at High Levels Senate Panel Reports Trade Department Bill Japan's Soviet Policy After the KAL Incident Notes
- Impact of the Tanaka Verdict
 Extension of Export Administration Act Complicated by Alaska Oil
 Export Issue
 MITI Study Group Proposes Stimulus Measures
 Japan: Financial Wrap-Up
 Hopes Fade for Progress in Beef and Citrus Talks
 IBM-Hitachi Civil Case Settled
 Foreign Ministry Blue Book Details New Foreign Policy
 New Agreement on Use of Export Credits Emerges
 Statistical Supplement

- 41B Japan Announces Comprehensive Economic Package
 Repercussions of the Tanaka Verdict: Political
 Repercussions of the Tanaka Verdict: Economic
 Government Role in Yen/Dollar Rate Under Discussion
 Japan Awaits Presidential Visit
 OMA Reached on Japan's Specialty Steel Shipments
 Maneuvering Over Car Restraint Levels Moves into High Gear
- 42B Nakasone Moves Slowly to Deal with Tanaka Affair
 A Closer Look at Japan's Recent Market Access Measures
 Iran-Iraq War Threatens Bandar Khomeini Petrochemical Project
 Japan to Reorganize Oil Refining Industry
 Toyota Says Enthusiasm for U.S. Car Output Not Waning
 Japanese Government Pay Raise Curbed by Administrative Reform
 September Exchange-Market Reort
- 43B Japan to Limit Car Exports to United States for Fourth Year LDP Moves to Break Stalemate Caused by Tanaka Affair Aftermath of the Official Discount Rate Cut MITI Advisory Committee Issues Textile Industry Vision Robot Depreciation Under Study at MITI EPA Issues Report on National Life International Jet Engine Project Launched
- 44B State Visit Strengthens Ties with Japan
 Yen-Dollar Issue Dominates Economic Side of Summit
 Accord Signed on Military Technology Transfers
 Bilateral High-Technology Working Group Releases Semiconductor Report
 Japan's Relations with North Korea Worsen
 American Aluminum Baseball Bats Come Up to the Plate
 Statistical Supplement
- 45B Prime Minister Dissolves Diet; General Election on December 18
 Pressures Produce Divergent Tax Policy Proposals in Japan
 Further Capital-Market Liberalization Measures Follow Reagan's Japan
 Visit
 Japan Steps Up Opposition to U.S. Unitary Tax
 Increased Bilateral Coal Trade Endorsed Against Background of Cut in
 Japan's Future Energy Needs
 Personnel Changes at JEI
- 46B LDP Factional Maneuvers Key to General Election
 Election: Where Have All the Economic Problems Gone?
 Debate Continues Over Japan's Official Economic Outlook for 1984
 Sino-Japan Talks Center on Asian Security
 Further Details of IBM-Hitachi Settlement Disclosed
 November Exchange-Market Report
 Stiff Buy-American Requirement Issued for Federal-Aid Highway Projects
- Japan Development Bank Pushes Loans for Foreign Companies
 Japan Continues Export Restraints to the EC
 Keidanren to Appeal Unitary Tax Decision
 Antitrust Suit Against Japanese TV Makers Reinstated
 MOF Issues Proposed Defense Budget
 Statistical Supplement

JEI Report C

During the period JEI published three issues of the C series of JEI Report which deals with official actions affecting international trade for the months of August, September and October 1983. (Nos. 39C, 44C and 47C)

Japan Report

During the period JEI published three issues of Japan Report which analyzes commercial developments in the Japanese and American markets. This is written in Washington from Japanese-language sources (e.g., trade journals, newspapers and the like). (Nos. 169-171)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This publication highlights developments affecting U.S.-Japan economic relations, and is circulated on a complimentary basis to approximately 3,500 policy-relevant Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan Economic Survey frequently includes a "Commentary" section featuring the opinions of guest contributors on economic issues of interest. The Japan Economic Survey is published on a monthly basis. (Volume VII. Nos. 10-12)

- #10 Prime Minister Nakasone on Defense
 Japanese White Paper on Defense
 Senate Hearing on Future of American Industries
 Negotiations on Japanese Beef and Citrus Imports
 Unitary Tax Disincentive to Japanese Investment
 Crime in Japan
 Commentary: Interview with Lionel Olmer
- #11 Japan to Expand Domestic Demand and Promote Imports
 The Senate Moves to Reorganize Trade Policy Apparatus
 Japan's Foreing Policy Direction
 Japan-Soviet Relations After the KAL Incident
 Trade Adjustment Assistance Program Extended
 An Orderly Marketing Agreement on Japanese Specialty Steel
 NTT's American Product Purchase Tripled
 Bankruptcies in Japan
 Commentary: Interview with Frank C. Carlucci
- #12 Reagan State Visit to Japan
 Nakasone Calls for General Elections
 Actions on U.S.-Japan Exchange Rates
 VRA Extension
 Technology Transfers
 Semiconductor Report
 Editor Change
 Commentary: Interview with Michihiko Kunihiro

2. PUBLICATIONS

Trade Conflict: A View From Japan

This publication is a translation of a book by Mr. Kazuo Ogura of Japan's Foreign Ministry about his personal view of U.S.-Japan economic relations. Approximately 4,000 copies of this were distributed during the quarter to senators, congressmen, executive branch officials, newspapers, business executives and academics. distribution of the publication continues on a request basis.

Industrial Policy Study

During this quarter Edward Lincoln continued working on a detailed, analytical report on Japan's industrial policy and how it compares with that of the United States, for future publication.

3. REPRESENTATION

Robert Angel

On October 3 discussed U.S. wood products exports to Japan with Sharon Smith of the National Forest Products Association.

On October 3 discussed current U.S.-Japan economic relations with Professor Donald Hellmann of the University of Washington in Seattle.

On October 3 discussed current U.S.-Japan economic relations with Professor Hans Baerwald of the University of California.

On October 3 discussed current U.S.-Japan economic relations and President Reagan's upcoming visit to Asia with Thomas Stern of the Korea Economic Institute.

On October 5 provided Mr. Edward Palmer of the Asia Pacific Association with information about U.S. programs on economic Japan.

On October 6 provided Mr. Jack Rushing of Allied Chemical in New York with information about Japanese interests in the unitary tax issues.

On October 7 discussed current U.S.-Japan economic relations with Professor James Morley of Columbia University.

On October 14 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On October 18 discussed current U.S.-Japan economic relations with Professor Ezra Vogel of Harvard University.

On October 20 discussed current U.S.-Japan economic relations with Paul London, Washington economic consultant.

On October 24 discussed current U.S.-Japan economic relations with Professor Eleanor Hadley of George Washington University.

On October 26 interviewed Mr. Frank Carlucci, President of Sears World Trade for <u>Japan Economic Survey</u>.

On October 26 provided Scott Lawson of George Washington University with information about the economic aspects of Japan's defense policies.

On October 26 attended a Washington reception and discussion meeting sponsored by the Japan Steel Exporters Association.

On October 27 discussed President Reagan's upcoming trip to Japan with Mr. James Coyne of the White House and Senator Hugh Scott.

On October 28 discussed current U.S.-Japan economic relations with Professor Ronald Toby of the University of Illinois at Urbana.

On October 28 discussed current U.S.-Japan economic relations and the Washington political scene with Mr. Ted Reynolds of the Japan-America Society and Mr. Omagari of the International Trade Institute from Tokyo.

On November 1 attended a luncheon discussion at the Japan-America Society. The speaker was Daniel O'Neil.

On November 2 provided Professor James White of the University of North Carolina with suggestions for a conference he was planning on U.S.-Japan relations.

On November 3 discussed current U.S.-Japan economic relations with John Marlatt of the Japan Desk of the Department of State.

On November 3 attended a "Toyota Seminar," sponsored by the East Asian Institute of Columbia University in New York. The guest speaker was Mr. Isamu Miyazaki, former Vice Minister of the EPA.

On November 7 provided Professor William Johnson, Director of the Sino-Soviet Institute of George Washington University with suggestions about their upcoming project on U.S.-Japan cooperation in the area of foreign aid.

On November 7 provided Erland Heginbotham of the Senate Foreign Affairs Committee with information about JEI's industrial policy project.

On November 11 attended the monthly meeting of the Columbia University Seminar on Modern Japan in New York.

On November 14 discussed Japan's energy policy and sources of additional information on this subject with Marvin Ott, an analyst working on Japan at the CIA.

On November 16 provided Barbara Harris of Global Education, Inc. with information about U.S.-Japan economic education exchange programs.

On November 16 attended a reception at the Embassy of Japan for a group of visiting Hokkaido political figures in Washington to discuss the Northern Territories issue.

On November 18 discussed current U.S.-Japan relations with Professor Nathaniel Thayer of Johns Hopkins University's School of Advanced International Studies.

On November 23 provided Tom Kelvay of the Millers National Organization with suggestions for speakers on U.S.-Japan economic relations for their annual meeting in January.

On November 23 provided Milton Bush of the Air Conditioning and Refrigeration Institute with information about organizations in Japan concerned with import certification.

On November 29 discussed current U.S.-Japan relations with William Barnds, Staff Director of the House Foreign Affairs East Asia Subcommittee.

On November 29 discussed current U.S.-Japan economic relations with Gaston Sigur of the National Security Council.

On November 30 discussed current U.S.-Japan relations with Dr. Thomas Johnson, Director of Economic Studies of the American Enterprise Institute.

On December 6 discussed current U.S.-Japan economic relations with Dr. Gaston Sigur of the National Security Council.

On December 6 discussed American high school education on economic Japan with Dr. Lynne Iglitzin, Executive Director of the National Council on Social Studies.

On December 6 discussed a program to train college-level Americans in Japanese language and business practices with Mr. James Coyne, White House staff.

On December 6 discussed Japan's industrial policy and current U.S.-Japan economic relations with Dr. John Volpe of the U.S. Chamber of Commerce.

On December 7 discussed current U.S.-Japan economic relations with Mr. Albert Seligman, Executive Director of the U.S.-Japan Advisory Commission.

On December 7 discussed current U.S.-Japan economic relations with Professor James Morley of Columbia University.

On December 8 discussed current U.S.-Japan economic relations with Dr. Roger Swanson of the Chamber of Commerce of the United States.

On December 8 attended a meeting of the President's Advisory Commission on the Private Sector Initiative at the White House to discuss a program to train young Americans in Japanese language and business practices.

On December 9 provided Mr. Lloyd of Deere and Company with information about Japan's investment in the United States.

On December 16 received a request from Dr. Les Mitchnick, Executive Director of the Los Angeles Japan-America Society, to use JEI's publications in their information program.

On December 27 discussed the plans of the White House Private Sector Initiative Commission to train young Americans in Japanese language and business practices with Dr. Sheldon Weinig, Chairman of the PSI Subcommittee formulating the proposal.

On December 27 discussed current U.S.-Japan economic relations with Professor Donald Hellmann of the University of Washington at Seattle.

Edward Lincoln

On October 7 assisted Robert Watkins of the Motor Vehicle Manufacturers Association (MVMA) to locate material on the sociology of Japanese corporations.

On October 7 assisted James Berger of the Bureau of National Affairs with background on a story about Congress and Japan.

On October 12 assisted James Przystup of the Advisory Commission on U.S.-Japan Economic Relations with material for upcoming meeting of the committee.

On October 13 assisted Chris Franz of the Joint Economic Committee locate people knowledgeable about R&D in Japan.

On October 17 discussed Japan's industrial policy with Jane Corwin of Frank Weil's office.

On October 18 provided Professor Mary Barry of Auburn University (in Georgia) with data on apparel retailers.

On October 19 assisted Gary Horlich, who was formerly with the U.S. Commerce Department, with materials on Japan for a course he will teach at Yale University Law School on trade law.

On October 22 attended the Japan Economic Seminar held at George Washington University to discuss a paper on savings in Japan.

On October 25 provided Frank Christello of Connecticut AFL-CIO with data and analysis of government deficits in Japan.

On October 25 discussed U.S. Department of Commerce services for exporters to Japan with Don Businger of Commerce.

On October 25 discussed U.S.-Japan relations in general with Robert Feldman of the IMF.

On October 25 provided Lawrence Olsen, consultant, with data on interest rates in Japan.

On October 27 provided Brian Moto of University of Michigan Law Journal with background information on maritime industry in Japan.

On October 28 assisted Francis McCall of Columbia University to locate information on corporate takeovers in Japan.

On October 28 assisted Jim Przystup of the U.S.-Japan Advisory Commission on information relating to industrial policy.

On October 28 advised Jennifer Keefe of the Fulbright Commission on potential people for review committee on new fellowship program.

On October 28 discussed my recent JEI Report on industrial policy with Richard Heimlich of Motorola.

On October 31 discussed Alaska lumber issues with Jay Brown of the law firm of Sutherland, Ashbill and Brennan.

On November 1 provided Hadie Colton of the Foreign Service Institute with appropriate JEI reports to use in their courses on Japan.

On November 2 discussed general bilateral eocnomic relations with Rita Haugren of Congressman Stark's office.

On November 2 discussed JEI resources on Japan with Katy Erlich of Sears World Trade.

On November 3 provided information on Japan's fiscal policy (deficits, tax cuts, etc.) with Frank Christello of the Connecticut AFL-CIO.

On November 7 attended a seminar at the School of Advanced International Studies (SAIS) of Johns Hopkins University at which Chalmers Johnson (of University of California at Berkeley) spoke.

On November 8 discussed general bilateral relations in relation to the Jack Anderson column with Robert Feldman of the IMF.

On November 10 discussed Japan's industrial policy with Jane Corwin of Frank Weil's office.

On November 11 discussed general bilateral affairs with Mark Minton of the State Department as well as reactions to Morse/Olson article on the bureaucracy.

On November 15 discussed total factor productivity research on Japan with Professor Edwin Mansfield of the University of Pennsylvania.

On November 28 discussed the openness of foreign direct investment rules in Japan with Dick Crawford of Congressman Boulder's office.

On November 28 discussed the question of banker's acceptances in Japan with Don Businger of the Commerce Department.

On November 28 discussed high-technology issues with Celeste Wilson, director of the U.S.-Japan Studies Center at SAIS, for her upcoming speech.

On November 28 discussed capital markets in Japan with Joanne Thornton of the Washington Forum.

On December 7 discussed sources of information on Japanese industrial policy with Albert Seligman.

On December 8 attended discussion of industrial policy at the National Economist Club.

On December 12 discussed JEI and economic data sources on Japan with Jim Kilpatrick of the CIA.

On December 19 discussed capital controls in Japan with Professor Samuel Katz of Georgetown University.

On December 22 attended discussion and dinner at SAIS on Japanese election results.

Susan MacKnight

On October 21 provided information on coal exports to Japan and the current market environment to Mary Locke of Senator Percy's staff.

On November 9 provided information on Japanese investment in the United States in the appliance field to Maureen Edelson of Smith, Barney.

On December 5 provided information on the impact of unitary taxes on Japanese investment in the U.S. manufacturing facilities to Andrew Koshar, Japan Electronics Bureau.

On December 9 discussed trends in Japanese investment in the United States with George Goldner of Coopers & Lybrand of New York.

Fumiko Mori

On October 3 discussed Japan's energy demand and supply projection with Barbara Ruchie of General Dynamics in Quincy, Massachusetts.

On October 3 discussed defense issues with Carol Goldberg of the Carnegie Foundation.

On October 5 discussed Japanese energy data with Michael Maloney and Paul Galliker of the Department of Energy, Energy Information Administration.

On October 5 discussed Japan's liquefied natural gas (LNG) demand and supply with Barbara Ruchie.

On October 6 attended a seminar at SAIS, Johns Hopkins University, on the Nakasone leadership.

On October 11 discussed U.S.-Japan energy cooperation, the Alaskan oil issues and President Reagan's visit to Japan with Gary Kroch of the International Business-Government Counsellors (IBGC).

On October 12 talked about commodity taxes with Larry Olson of SAGE Associates.

On October 19 discussed the progress of the local content bill and the voluntary auto export restraint with Bill Duncan of the Japan Automobile Manufacturers Association (JAMA).

On October 25 discussed Japanese companies' interest rates in bank loans with Larry Olson of SAGE Associates.

On October 26 attended the Japan Commerce Association's luncheon, at which Jeffery Hallett, co-author of Megatrends (by John Naisbitt) spoke.

November 2 discussed local content legislation with Bill Duncan of JAMA.

November 2 discussed auto voluntary export restraint with Mike Bloomfield, legislative assistant to Senator Riegle (D, Mich).

On November 2 discussed U.S.-Japan relations with Professor Denis Yasutomo of Smith College.

On November 2 discussed Japanese high technology with Roger Gilbertson of Hampshire College, and MITI's role with Mike Adachi of the same college.

On November 3 assisted Steve Worth of Gray & Co. with information on Japanese Diet members.

On November 4 assisted Professor Monty Graham of University of North Carolina at Chapel Hill with organizing a seminar on doing business in Japan.

On November 8 discussed U.S.-Japan relations with Ellen Frost of Westinghouse.

On November 8 discussed Japan's political trends with Carolyn Bevan, assistant to Dr. Henry Kissinger.

On November 8 discussed the share of Japanese products in the American market with Larry Olson of SAGE Associates.

On November 8 assisted Mimi Lynn, a student at George Washington University, on U.S.-Japan energy cooperation.

On November 9 discussed local content legislation with Hideaki Otaka of Toyota Sales.

On November 10 discussed President Reagan's Tokyo trip with William Ito of the Office of the Assistant Secretary for East Asian and Pacific Affairs of the State Department.

On November 14 discussed U.S.-Japan relations with Wilbur Monroe.

On November 18 discussed U.S.-Japan relations with George Curuby of International Business Information (IBI).

On November 18 discussed Japanese domestic political situation with Carolyn Bevan of Dr. Henry Kissinger's office.

On November 29 discussed U.S.-Japan relations with William Watts of Potomac Associates.

Barbara Wanner

On October 3 attended Ways and Means meeting on revising trade remedy laws.

On October 5 discussed the trade adjustment assistance issue with Robert Finkel of Senator Moynihan's office.

On October 6 attended the House Banking hearing on industrial policy.

On October 11 discussed Alaskan oil exports with Kevin Coyner of Senator Murkowski's office.

On October 14 discussed the export administration act and the Department of Trade proposal with Carol Rovner and Carol Grunberg of the House Foreign Affairs Committee.

On October 17 discussed domestic content legislation with Barbara Dudeck of the American Honda Company, Inc.

On October 19 discussed the export administration act with Sue Eckart of the House Foreign Affairs Committee.

On October 19 discussed Alaskan oil exports with Kevin Coyner of Senator Murkowski's office.

On October 20 attended the Ways and Means Trade Subcommittee hearing on upstream dumping.

On October 21 discussed trade legislation with Kathryn Flyer of USTR.

Yoshio Nakamura

On October 4 discussed a Puerto Rico mission to Japan with Jose Oyda of the University of Puerto Rico.

On October 4 discussed U.S.-Japan economic relations with John Moller of Manchester Associates.

On October 7 discussed U.S. economy with William Dinkelacker of the Office of Management and Budget.

On October 18 assisted Wilbur Monroe on yen-dollar exchange market.

On October 20 discussed U.S.-Japan relations with Ron Morse of the Wilson Center.

On October 25 discussed investment tax credit and depreciation system in Japan with John Tucker of the Department of Commerce.

On October 28 discussed U.S.-Japan economic relations with Albert Seligman of the U.S.-Japan Advisory Committee.

On October 31 discussed U.S.-Japan economic relations with William Tanaka of the law firm of Tanaka Walders and Ritger.

On November 2 discussed U.S.-Japan economic relations with Robert Pranger of the American Enterprise Institute (AEI).

On November 2 discussed international finance in Japan with Susan Heinz of the Asia Society in New York.

On November 3 discussed insurance industry in Japan with Chris Bandachowicz of the SIGNA CORP.

On November 10 discussed U.S.-Japan economic relations with Walter Evans of the Evans law firm.

On November 14 discussed U.S.-Japan economic relations with George Curuby of International Business Information (IBI).

On November 23 discussed the capital market in Japan with Don Businger of the Department of Commerce.

On November 23 discussed consumer credit in Japan with Andrew kreinik of Intermatrix.

Michael Chinworth

On November 18 attended a conference on solutions for global debt problems sponsored by the International Public Policy Foundation (Michael A. Daniels, President) which was held at George Town Club.

On November 20 met with Robert Leahy and discussed various concepts for expanding JEI information program to public relations companies with clients interested in U.S.-Japan relations.

On December 6 met with Ayako Doi, freelance journalist, concerning possible Japan-related employment opportunities in the Washington, D.C. area.

On December 13 met with Christopher Tow, House Banking Committee staff member, to discuss developments in international finance issues and role of House committees in these issues.

On December 14 interviewed Robert E. McElwaine, president, American International Automobile Dealers Association, for the January issue of Japan Economic Survey.

On December 19 attended the Japan Commerce Association lunch.

On December 20 consulted with Washington-area think-tank regarding possible changes in Japanese defense policies due to domestic elections.

On December 21 met with Mary Clifford, legislative assistant to Rep. Richard Ottinger, to discuss interview with Rep. Ottinger for a future issue of <u>Japan Economic Survey</u>

On December 22 met with Gabriel Manrique, Resident Fellow, Overseas Development Council, to discuss Japanese aid to third world countries.

On December 22 provided information on the impact of Japanese elections on U.S.-Japan trade and economic issues to Capital Research Services of Los Angeles, California.

On December 27 met with Minister M. Watanabe of the Embassy of Japan along with Robert Angel to discuss JES/JEI projects.

On December 29 met with Yasushi Hara, Bureau Chief of Asahi Shimbun, to discuss Japanese election results.

Jon Choy

On December 20 provided information on Japanese monetary system to Andrew Hoh of Howrey ξ Simmon, P.C.

On December 29 discussed U.S.-Japan relations with Andrew Hoh and provided brief summaries of Japanese-language articles on the subject.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On October 6 Edward Lincoln delivered a guest lecture on the Japanese economy at the New York Business School.

On October 25 Robert Angel gave a talk to the Harvard Japan Studies Program seminar in Boston.

On October 27 Fumiko Mori gave a lecture for the Washington-Tokyo Women's Club on the status of American and Japanese women.

On November 9 Robert Angel gave a speech on current U.S.-Japan relations in Utica, New York to the Mohawk Valley Foreign Trade Council.

On November 17 Edward Lincoln presented a speech to the semiannual meeting on the Pacific Basin held by Wharton Econometric Forecasting Associates, discussing Japan's economic role in Asia. The meeting was attended by approximately 40 people, including several from the CIA.

On November 22 Robert Angel spoke at a corporate policy planning meeting of the Panasonic Industrial Corporation in New Jersey.

On November 30 Edward Lincoln presented a lecture at the Foreign Service Institute, giving a general overview of the Japanese economy for Tom Robinson's course on East Asia.

On December 1 Edward Lincoln gave a lecture on the Japanese economy at the Foreign Service Institute for a class of 25 people to be assigned to Asia.

On December 5 Edward Lincoln served as moderator for a discussion held by the U.S.-Japan Studies Center at SAIS of the Johns Hopkins University. The speaker was Daniel O'Neil of the Technology Analysis Group, discussing NTT procurement.

On December 7 Michael Chinworth delivered a lecture at North Carolina State University on impact of changing U.S.-Japanese relations on employment opportunities for American students.

On December 14 Edward Lincoln gave a lecture on Japanese industrial policy as part of a symposium at the Foreign Service Institute chaired by Philip Trezise of the Brookings Institution. This was attended by about 60 government officials.

During this quarter Robert Angel taught a course on the history of modern Japan at George Washington University.

During the quarter Edward Lincoln taught a course on the Japanese economy at SAIS of Johns Hopkins University.

5. PRESS AND MEDIA RELATIONS

Robert Angel

On October 17 discussed current U.S.-Japan economic relations with Yasushi Hara, Washington Bureau Chief of Asahi Shimbun.

On October 21 provided Rich Thomas of Newsweek with information about Japan's reaction to the voluntary restraint agreement on automobile exports.

On October 26 discussed current U.S.-Japan economic relations with John Anderson of the Washington Post.

On October 28 discussed current U.S.-Japan economic relations with Sol Sanders of Businessweek.

On October 28 discussed current U.S.-Japan economic relations with Richard Lawrence of the <u>Journal of Commerce</u>.

On November 4 provided Ed Nichols, Associate Editor of the San Diego Union, with information about current U.S.-Japan economic relations and preparation for President Reagan's trip to Japan.

On November 4 provided Gary Brower, Editor of the Los Angeles Daily Commercial, with information about current U.S.-Japan economic relations.

On November 11 discussed current U.S.-Japan economic relations, including industrial policy, with John Anderson of the Editorial Board of the Washington Post.

On November 11 provided Joan Barone, producer of FACE THE NATION, with suggestions for participants in a program on current U.S.-Japan relations.

On December 2 provided Susan Chira of the New York Times in New York with information about Japan's business community in New York.

On December 13 provided Mr. John McClenaken of <u>Industry Week</u> with information about current U.S.-Japan economic relations.

On December 28 discussed the implications of Japan's recent election for current U.S.-Japan economic relations with Ed Lachica of the <u>Asian Wall</u> Street Journa.

On December 30 discussed current U.S.-Japan economic relations with Richrd Lawrence of the <u>Journal of Commerce</u>.

Edward Lincoln

On October 11 provided Dan Zwirdling of National Public Radio (NPR) with information about Japanese labor markets.

Susan MacKnight

On October 12 discussed prospects for increased Japanese investment in U.S. manufacturing facilities with Sam Jones, <u>Metalworking News</u>.

On October 12 discussed the outlook for Japanese investment in Michigan with Jackie Swearingen, <u>Detroit News</u>.

On October 19 provided Michelle Moore, <u>Business & Public Affairs</u> Fortnightly, with information on Japanese <u>business</u> organizations in Washington, D.C.

On October 20 discussed the impact of Japan's new stimulus package on U.S. exports to Japan with Mike McNamee, <u>USA Today</u>.

On October 28 discussed the prospects for an auto-restraint agreement before President Reagan's trip to Japan with Rich Thomas, Newsweek.

On November 11 provided information on Japan's computer industry to Royce Wolfe of Fortune.

On November 17 provided information on Japanese investment in the United States to Kathy Rebello of <u>USA Today</u>.

On December 5 provided information on U.S.-Japan technology transfers and joint ventures to Andrea Gabor of <u>Business Week</u>.

Fumiko Mori

On October 28 discussed U.S.-Japan energy issues and President Reagan's visit to Japan with Rick Kirkland of Fortune.

On November 4 discussed the presidential visit to Japan with Ed Nickels, associate editor of San Diego Union.

6. SPECIAL FUNCTIONS

On November 15 JEI held a colloquium at the Institute. Economic Minister Michihiko Kunihiro from the Embassy of Japan addressed the group on the topic "U.S.-Japan Relations After the Reagan Japan Visit." Guest participants were as follows:

William J. Barnds, Staff Director, Subcommittee on Asian and Pacific Affairs
James N. Ellenberger, Department of International Affairs, AFL-CIO
Yasushi Hara, Bureau Chief, Asahi Shimbun
Ken Kondo, Bureau Chief, Mainichi Shimbun
Richard Nations, Far Eastern Economic Review
Art Pine, Wall Street Journal
Albert Seligman, Executive Director, United States-Japan Advisory
Commission
Richard Thomas, Newsweek

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UNITED STATES DEPARTMENT OF JUSTICE REGISTRATION UNIT CRIMINAL DIVISION WASHINGTON, D. C. 20530

NOTICE

Title

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Pleas sheet in	se answer the following questions and return this triplicate with your supplemental statement:
ga:	our answer to Item 16 of Section V (Political Propa- nda - page 7 of Form OBD-64 - Supplemental State- nt):
Yes	XX or No
(If your 2 of th	answer to question l is "yes" do not answer question is form.)
	ou disseminate any material in connection with your gistration:
Уes	or No
our rev	answer to question 2 is "yes" please forward for eiew copies of all such material including: films, talogs, posters, brochures, press releases, etc. ou have disseminated during the past six months.)
Most Significant Control of the Cont	Muy 1/31/74 Date
Please ty	rt C. Angel vpe or print name of ory on the line above
Pres	ident